

Numerical Analysis of Single Lap Pretension Bolted Joint

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Abstract

Due to their superiority, bolted connections are commonly utilized to join numerous building components. When evaluating the impacts of the connections on the behavior and load-bearing capacity of structural systems, it is crucial to understand the parameters that govern the load-carrying capacity of bolted joints. The bearing capacity of single lap and single bolt slip-critical joints are examined numerically in this paper. Through numerical analysis, the variation in the bearing capacity of the joint as a function of the parameters affecting joint capacity, the pre-tension force, and the surface friction coefficient between the joining plates, was analyzed. Accordingly, it has been observed that the pre-tensioning force and friction coefficient both increase the joint's capacity in a comparable manner. The results demonstrate that the bearing capacity of a slip-critical joint can be enhanced by applying roughening techniques to the friction surfaces of the plate.

Keywords: Single lap bolted joint, pretension load, friction coefficient, numerical analysis.

1. Introduction

It is known that a significant part of the damage to the structural elements under the loads they are exposed to is caused by the joints. For this reason, it is essential to design and analyze the joint areas correctly. There are different connection types in terms of material and application method. One of these, which has widespread usage, is bolted connections. Bolted connections have advantages such as application, material supply, standard features, mass production, ease of assembly, and economicalness.

In the Specification for the Design, Calculation, and Construction of Steel Structures (SDCCSS) joints are classified as bearing and slip-critical. Slip-critical joints are those in which the bolts are tightened by applying a pre-tensioning force and are formed in such a way as to prevent slipping between the contact surfaces of the joining parts. The pre-tension force applied using high-strength bolts in slip-critical joints is transferred by friction forces. In addition, the bolt shank's shear strength and the stress distribution around the hole are effective in load transfer [1].

The bearing capacity and failure of the joint vary depending on many parameters. It is known that these parameters are generally joint geometry, plate and bolt material, preload, and friction coefficient [2]. Therefore, the investigation of the bearing capacity of the joint has been a prevalent subject [3-6].



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McCarthy et al. [7] investigated the effects of boundary conditions and hole clearance on the joint using finite element analysis. Saraç [8] numerically studied the effect of hole diameter and bolt tightening torque changes on the load-carrying capacity of a single-acting bolted joint. Numerical analysis showed that bolt-tightening torque is a more effective parameter in increasing the bearing capacity of the joint. Ghanbari et al. [9] investigated the variation of the behavior of single lap glass fiber reinforced epoxy (GFRE) composites under tension and simple bending according to bolt placement distances and tightening torque. As a result of the experimental study, the value of failure-bearing stress increased with the tightening torque.

Chakherlou and Jirandehi [10] investigated the effects of friction coefficients on different contact surfaces of a single-lap single-bolt joint using FEM. They found that increasing friction coefficients between the joining means and the plate reduces the compressive stresses around the hole. Khashaba et al. [11] experimentally investigated the effects of tightening torque and washer size parameters on the strength of glass fiber-reinforced epoxy composite bolted joints. It has been observed that the stiffness of the joint and bearing strength increase with the increase of the tightening torque.

As a result of the literature review, it was seen that many parameters affect the combination. Of these, it has been observed that the pre-tension load applied to the slip-critical joint significantly affects the capacity of the joint. At the same time, it is clear that friction on the joint contact surfaces is another parameter that affects the behavior of the joint. In this study, the effect of the joint on the bearing capacity was investigated by changing the pre-tensioning force, and the coefficient of friction between the plates (μ) parameters of the single-lap bolted joint.

2. Theoretical Background

This study aims to investigate the parameters that influence the load-carrying capability of friction-effect, single-lap, and single-bolt joints. In this setting, the analytical model of the joint requires stress analysis based on the theory of elastic mechanics. Since the stress distribution surrounding the bolt hole has a direct impact on the load-bearing capability of the joint, it is essential to investigate the load transfers, contact surfaces, and stress distributions in the joint in great detail.

In friction-effect, single-overlap, single-bolt connections utilizing high-strength bolts, the torque tension supplied to the bolt ensures that the joining plates are squeezed, thereby preventing the joint from dissolving under recurrent dynamic stresses. In this investigation, the condition in which the tightening torque of the single-lap joint, which is fastened from the left end of the upper plate and subjected to tensile stress from the right end of the lower plate, is applied has been considered. Fig. 1 depicts the problem's schematic depiction, the fastening tools (a high-strength bolt, a nut, and two washers), and the free body diagram of the joint under the influence of external loads.



Fig. 1. Single lap bolted joint schema and joint free body diagram.

Examining the internal forces that develop in the plates and bolts under the acting loads independently is important for a thorough examination of the joint's load transfer. The washer behind the bolt head transferred the pre-tension load acting on the bolt (F_{pre}) to Plate-1 along the contact surface. Therefore, the response force (F_c clamped load) was created on the plates as a result of the pre-tensioning load squeezing the plates. Due to the action-reaction principle, the force F_c , which is equal and opposite to the front pulling force, is transferred to the head of the bolt by acting along the contact area between Plate 1 and the bottom of the washer. Plate 2 and the washer contact surface beneath the nut's bottom face experience a similar transfer of load.

In a friction-effective joint, the tensile stress applied in the direction of the plate axis causes the friction force (F_f) to act on the contact area of the plates in the overlapping regions. The frictional force is equal to the product of the normal force (N) perpendicular to the friction surface and the static friction coefficient (μ) of the friction surface (Fig.2).



Fig. 2. Pre-tensioned bolted joint load transfer mechanism [12]

In the joint whose force distribution is shown in Fig. 2, the pre-tension load causes compressive stresses $[\sigma_n(x,y,z)]$ on the contact surface beneath the bolt head, and the external force causes shear stresses $[\tau_n(x,y,z)]$ in the contact region between the overlapping faces of the two plates. For elastic analysis of the joint with known contact areas and stress components, the stress distribution around the bolt hole can be determined analytically using equilibrium equations and elasticity relations [13]. When the derived equations are investigated, it becomes clear that a variety of variables affect the stress that forms around the bolted joint's hole. Analytical solutions are very expensive and difficult to use for examining parameter effects. To explore the impacts of parameters on both stresses and deformations, the finite element approach was chosen for this study. A solution is made by developing the spring model, which is also employed in the finite element method, for the analysis of the deformations of the bolted joint, for which the theoretical solution is known about stress analysis.

2.1. Load condition and spring model of single lap bolted joint

Figure 1 demonstrates that when a single external force is applied to the plate in a single-lap, single-bolt joint, the bolt is subject to bearing force (at bolt shank), shear force, and bending moment due to eccentric loading [14]. The loading conditions of the bolt are presented in Fig.3.



Fig. 3. Loading condition of bolt [14]

To calculate the stiffness and, thus deformations of the bolt in the studied joint, the bolt is modeled as a beam fixed at one end and with roller support at the other end under the load conditions shown in Fig. 3. The resulting statically indeterminate problem is solved by the superposition method and the deformations and stiffness of the bolt are obtained [14].

In this study, a spring model was first created considering the loading conditions in Fig. 3 (in the absence of pre-tensioning force) to find the displacements of the examined single-lap single-bolted joint (Fig. 4). Node displacements were calculated analytically by performing a static analysis of the spring model.



Fig. 4. Single-lap single bolted joint spring model

In the spring model presented in Fig. 4, the stiffnesses (K_1, K_3) of Plate 1 and Plate 2 are calculated by taking the equivalent stiffness AE/l. In contrast, the stiffness of the bolt (K_2) , the $1/k_{eq}$ equation presented by Liu et al [14], was calculated by arranging it according to the material properties in this study (Eq. 1).

$$\frac{1}{k_{eq}} = \frac{4(t_1 + t_2)}{9G_b A_b} + \frac{9(t_1^4 + 57t_1^3 t_2 + 96t_1^2 t_2^2 + 57t_1 t_2^3 + 9t_2^4)}{384E_b I_b(t_1 + t_2)} + \frac{1}{t_1 E_b} + \frac{1}{t_2 E_b} + \frac{1}{t_1 E_{p1}} + \frac{1}{t_2 E_{p2}}$$
(1)

Where G_b and E_b are the shear modulus and modulus of elasticity of the bolt, respectively. A_b and I_b are the cross-sectional area and moment of inertia of the bolt shank. E_{p1} and E_{p2} are the moduli of elasticity of Plate 1 and Plate 2, respectively. The equivalent stiffness (k_{eq}) of the bolt was calculated from the expression given in Eq. 1. Accordingly, the global stiffness matrix, global displacement, and force vectors of the spring model presented in Fig. 4 were written in the linear spring equation, then Eq. 2 was obtained by providing the boundary conditions of the problem (u_1 =0).

$$\begin{bmatrix} K_1 + K_2 & -K_2 & 0 \\ -K_2 & K_2 + K_3 & -K_3 \\ 0 & -K_3 & K_3 \end{bmatrix} \begin{bmatrix} u_2 \\ u_3 \\ u_4 \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ P \end{bmatrix}$$
(2)

The node displacements, u_2 , u_3 and u_4 , are determined by solving Eq.(2). Thus, the total displacement (u_4) of the single-lap bolted joint due to the axial tensile force applied to Plate 2 was determined. Using a similar method, the analytical solution of the pre-tensioned joint, which is the central issue of this paper, is derived by adjusting the load vector accordingly. In the third section, numerical results gained are presented.

3. Numerical Analysis

During the numerical analysis of the single-lap, single-bolted joint, the model geometry and bolt placement should be determined. For this, the model in [15], which is a similar study in the literature, was taken as a reference regarding its geometric properties and bolt assembly selection.

The finite element model of the single-overlap and single-bolt friction-effect joint was created with the 'Space Claim Cad software. By predicting the boundary conditions to be applied in the finite element solution of the problem (as 220mm of the plates is represented as the attachment

surface), a 3D solid model of the joint was constructed. Detailed diagrams of the joint are provided in Fig. 5.



Fig. 5. Single-lap joint geometric detail (a)top view (b) front view

The Specification for the Design, Calculation, and Construction of Steel Structures mandates the use of high-strength (8.8 or 10.9) bolts in pre-tensioned joints with friction effect. In this study, class 8.8 M16 bolts and appropriate washer-nut jointing equipment were utilized. Both joining plates are made of S235-grade structural steel. Table 1 lists the material type, yield strength, tensile strength, and relevant standards for the bolt and plate selected for numerical analysis. In the connection's numerical analysis, the general-purpose ANSYS [16] application employing the finite element method was utilized. The Space Claim-created solid model of the problem was transferred to the ANSYS Workbench simulation environment for finite element solutions.

Table 1. Characteristic strength of materials (MPa)				
Material	F_y (N/mm ²)	F_u (N/mm ²)	Standard	
Class				
Plate/S235	235	360	EN 10025-2	
Bolt/8.8	640	800	EN 14399	

3.1. Defining material models

After creating a 3D geometric model of the problem, acceptable material models for the plate and bolt elements were chosen to depict the specified materials' behavior accurately, and their mechanical properties were described. For the plates and joint tools, the 'Structural Steel NL' material model from the material library that permits plastic analysis was chosen (bolt, nut, and washer). The 'Bilinear Isotropic Hardening' plasticity model represents, by default, the plastic behavior of structural steel in the given material model. Table 2 presents the material attributes defined for the program.

Mechanical Properties and Units	Plate1 and Plate 2 S235	Bolt, Nut and Washer 8.8
Modulus of Elasticity € (Gpa)	200	200
Shear Modulus (G) (<i>Gpa</i>)	76.92	76.92
Poisson Ratio (v)	0.3	0.3
Yield Strength (σ_y) (Mpa)	235	640
Ultimate Strength (σ_u) (Mpa)	360	800

Table 2. Mechanical properties of materials

3.2. Finite element modelling

After defining the material parameters of the fastening tools (a bolt, nut, and two washers) and connecting components (two steel plates) that comprise the single-lap bolted joint, the ANSYS Workbench Mechanical component was utilized to generate the finite element model and was performed the analysis. The mechanical component is a simulation module with 3D analytical tools. Elements of plates, bolts, nuts, and washers were modeled using a SOLID186 element model with 20 nodes [16].

Determining the contact properties between the contact surfaces of the elements in modeling the problem is important in terms of the analysis results and the realistic representation of the joint behavior. The ANSYS program automatically creates the contact elements after the problem geometry is loaded into the Mechanical component. However, the selection made by the program is not always the desired accuracy and feature. For this reason, the contact definition of the junction model was made manually, considering the contact surface properties, element behavior, and load transfer. Contact identification in ANSYS is made with the 'contact-target' approach [16]. Eight different 'contact surfaces' are defined in this model. These; washer bottom surface-Plate1 upper surface, two washers inner surface-bolt shank, nut inner surface-bolt thread part, bolt shank-hole, Plate1 bottom surface-Plate2 upper surface, washer upper surface-bolt head bottom surface, washer bottom surface-nut upper surface and washer upper surface-Plate 2 is bottom surface.

After the contacts were defined, the mesh procedure, which significantly impacted the analysis stages and the verification of the results to be obtained, was started. In the investigated problem, since the periphery of the hole and the contact surface of the thin washer element are critical areas where stress concentrations occur, meshing should be done in more detail, especially in such areas. The meshing method and the choice of element size to be used affect the analysis results as well as the analysis time. Therefore, it is important to make the optimum choice. In the study, the mesh sensitivity was increased in these regions by reducing the element size in the area of the joint and the elements that provide load transfer with the contact surface. The meshing process was performed by selecting the appropriate method and size for each plate, bolt, nut, and washer element.

The boundary conditions of the problem are fixed at the left end of Plate 1 and applied as $u_y = 0$ and $u_z = 0$ on 220mm long parts of the plates to prevent secondary bending effects. An axial tensile force F=10 kN was applied from the free end of Plate 2. The generated numerical model is presented in Fig.6.



Fig. 6. Finite element model of single lap bolted joint

The static analysis of the single-lap bolted joint, completed for the finite element solution, has been done, and the results of Equivalent Stress and total deformation are presented in Fig. 7.



Fig. 7. FE analysis results (a)equivalent stress of plates (b)total deformation of model

When Fig. 7(a) is examined, it is seen that the stress distribution reaches the maximum values around the hole as predicted. It is seen that the Equivalent Stress plates reach the yield value while local crushing occurs around the hole under the effect of a 10 kN external load applied.

Model validation was performed by comparing the displacement of node 4 (u_4) obtained from the solution using the spring model in Section 2.1 with the displacement of the free end of Plate2 presented in Fig. 7(b). The results obtained are given in Table 3.

Table 3. Spri	ng and Numerica	l model deforr	nation results
		U4 (mm)	-
	Spring Model	0.05312	-
	Numerical	0.04907	
	Model		_

It is seen that there is a difference of $4\mu m$ between the results obtained from the two different models. It is thought that this difference is due to the assumptions made to simulate the real problem and the solution methods used.

4. Results and Discussions

The theoretical analysis of friction-effect joints was made in Section 2. As a result of this examination showed that the contacting surface areas, pretension load, friction coefficient, etc. parameters were influential in the stress distribution and deformations around the hole. In this part of the study, the effects of pretension load and friction coefficient parameters on the bearing capacity of the joint were investigated using the validated finite element model. Obtained results are presented in separate sections for each parameter.

4.1. Effect of prentension load

In the study, three different pretension load values, 10kN, 15kN, and 20kN, were taken, and stress and deformation analyses of the single-lap bolted joint was performed. The σ_{eq} and total deformation results obtained for $F_{pre}=20kN$ are presented visually in Fig. 8, and other values are given in Table 4.





Fig. 8. FEA results when F_{pre}=20kN (a)equivalent stress of plates (b)total deformation of the model

According to the results given in Fig. 8(a) and 8(b), the greatest equivalent stress in the plates is σ_{eq} =145.52MPa, and the displacement of the free end is u₄=0.04229mm. If these results are compared with the 'Basic Model,' it is seen that the stress distribution around the hole and the displacement of the free end decrease when the pretension load is applied. Considering these results, it can be said that all models with pre-tensioning loads show linear behavior, so they do not reach yield load. Since the yield strength is reached under the effect of a load of F=10kN applied to the basic model, the yield load (F_{y-numerical}) of the models with pre-tension are calculated with the inverse ratio between the stresses and the applied force.

Pretension Load (kN)	Friction Coefficient	σ_{eq} (MPa)	$F_{y-numerical} = F(\sigma_y / \sigma_{eq})$	
0	0.2	239.92	9.8kN	
10	0.2	184.13	12.76kN	
15	0.2	164.69	14.27kN	
20	0.2	145.52	16.15kN	

Table 4. Pretension Load effect of numerical yield load

According to the results presented in Table 4, it is seen that increasing the pre-tensioning force increases the load-carrying capacity of the joint. It was concluded that the capacity of the joint increased by 30.2% when the pretension load was 10kN, by 45.61% when it was 15kN, and by 64.8% when the pretension was not applied.

In Fig. 9, graphs of the Net Force (F_{Net}) and displacement (u_4) of Plate 2, depending on the pretension load change, are given. The net force is the difference of F=10kN applied to the free end of Plate 2 and the *x* component of the frictional force on the contact surface between the plates. According to the results, as the preload increased, the friction force increased, so the F_{Net} decreased, and accordingly, the displacement decreased.



4.2. Effect of friction coefficient

The values to be used in examining the effect of the friction coefficient parameter are taken from the TSEN 1090-2 Standard. By choosing three different friction coefficients μ =0.1, 0.2, 0.3, analyzes were made in the loading condition where F=10kN and F_{pre}=15kN. Equivalent stress and total deformation results obtained for the case where μ =0.3 are presented visually, and other values are given in Table 5 and Fig.10.





Fig. 10. FEA results when μ =0.3 (a)equivalent stress of plates (b)total deformation of model

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Friction Coefficient	Pretension Load (kN)	$\sigma_{eq}(MPa)$	$F_{y-numerical} = F(\sigma_y/\sigma_{eq})$
0.1	15	194.25	12.10kN
0.2	15	164.69	14.27kN
0.3	15	137.22	17.13kN

Table 5.	Friction	Coefficient	effect c	of numerical	yield	load
					2	

When Fig. 10(a) and (b) are examined, it is seen that the stress and total deformation decrease with the increase in the friction coefficient. Therefore, the F_{net} force applied to Plate 2 decreased in this case. According to the results in Table 5, the bearing capacity decreased by 15% when the friction coefficient was 0.1 and increased by 20% when the friction coefficient was 0.3, compared to the situation with a friction coefficient of 0.2 and $F_{pre}=15$ kN. The results show that the friction coefficient is another parameter that increases the joint capacity.

5. Conclusions

This study investigated the parameters affecting the bearing capacity of the single-lap frictional joint. First, a solution method for calculating the node displacements was developed by creating the spring model of the problem. Then, a numerical model was created, and this model's nonlinear analysis was made under the axial tensile load's effect, and the yield load was determined. In addition, the displacements obtained from this analysis were compared with the results obtained from the spring model, and numerical model validation was performed.

During the parametric study, the pretension load and friction coefficient values were determined, verified, and applied to the Basic Model. The joint's capacity load was calculated using a similar calculation method for both parameters.

It has been noticed that the equivalent stresses around the hole diminish as the pretension load increases from 10kN to 15kN to 20kN; thus, the predicted capacity load increases. Simultaneously, when the pretension load increased, the friction force acting on the contact surface of the plates increased, and the influence of the external force reduced. Therefore, this circumstance likewise lowered the displacements of Plate 2's free end, where the F_{Net} force acts.

Since the effect of the friction coefficient parameter is directly proportional to the friction force, it was quite similar to the pretension load. With the increase of the friction coefficient, both the stresses around the hole and the displacements of the free end of the plate decreased. This result shows that the surface roughening processes on the plates are also suitable for increasing the capacity of the joint. Thus, it is seen that the capacity can be increased by roughening as an alternative to the application of increasing the pretension load.

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